

MASTER TRUST MEMBERSHIP FORM

**THE INSIGHT SHARING
THOUGHT LEADING
PIONEERING
FUTURE FACING
CHANGE MAKING
POLICY DRIVING
TOGETHER THRIVING
MYTH BUSTING
MEMBER BACKING
PENSIONS AND
LIFETIME SAVINGS
ASSOCIATION**

MASTER TRUST MEMBERSHIP FORM

JOIN US

YOUR MEMBERSHIP FEE WILL BE BASED ON YOUR ASSETS UNDER MANAGEMENT. THE FEE BANDS ARE AS FOLLOWS:

YOUR BAND	UK PENSION ASSETS UNDER MANAGEMENT (£M)	YOUR SUBSCRIPTION
A	0 - 499	£1,146
B	500 - 999	£3,054
C	1,000 - 1,999	£6,109
D	2,000 - 2,999	£9,160
E	3,000 - 3,999	£11,454
F	4,000 - 4,999	£15,269
G	5,000 - 9,999	£19,085
H	OVER 9,999	£22,901

PLEASE INDICATE THE AUM (£M) FOR YOUR ORGANISATION (DATA TO BE VALIDATED ANNUALLY):

BAND:

.....

ABOUT YOUR ORGANISATION

ORGANISATION NAME

HEAD OFFICE ADDRESS:

BUILDING NAME / NUMBER

TEL.

1ST LINE

COUNTRY

2ND LINE

WEBSITE

CITY

TWITTER

POSTCODE



WE WOULD LIKE TO TWEET TO WELCOME YOU INTO OUR ASSOCIATION, PLEASE LET US KNOW IF THIS ISN'T APPROPRIATE (TICK A BOX)

ACCOUNT EMAIL ADDRESS

YES TO TWEET

NO TO TWEET

MASTER TRUST MEMBERSHIP FORM

PREFERRED CONTACT AT YOUR ORGANISATION

TITLE

FIRST NAME

SURNAME

JOB TITLE

EMAIL

DIRECT DIAL

ADDRESS (IF DIFFERENT TO PREVIOUS)

BUILDING NAME / NUMBER

1ST LINE

2ND LINE

CITY

POSTCODE

COUNTRY

PLEASE COPY THIS PAGE TO ADD ADDITIONAL CONTACTS AT YOUR ORGANISATION WHO WOULD LIKE TO RECEIVE MEMBERSHIP BENEFITS.

HOW DID YOU HEAR ABOUT US?

WORD OF MOUTH

EMAIL

EVENT INFO

WEBSITE

OTHER (PLEASE SPECIFY)

WHY DID YOU JOIN?

COMPLETE MEMBER BENEFIT PACKAGE

DISCOUNT ON CONFERENCE

LOBBYING VOICE

NETWORKING

OTHER (PLEASE SPECIFY)

The full **terms and conditions** of Master Trust Membership can be found on our website.

I have read the terms and conditions and sign on behalf of the organisation:

The PLSA is committed to process your personal data in compliance with the General Data Protection Regulation (GDPR) and the Data Protection Act (2018). Please see our **privacy policy**.

Signature:

Date:

Please read the terms and conditions, complete the form and return to us:



BY POST

Pensions and Lifetime Savings Association
3rd floor
Queen Elizabeth House
4 St Dunstan's Hill
London
EC3R 8AD



BY EMAIL

membership@plsa.co.uk