

BUSINESS MEMBERSHIP FORM

**THE FUTURE FACING
CHANGE MAKING
POLICY DRIVING
TOGETHER THRIVING
MYTH BUSTING
MEMBER BACKING
PENSIONS AND
LIFETIME SAVINGS
ASSOCIATION**

BUSINESS MEMBERSHIP FORM

JOIN US

WE DETERMINE YOUR MEMBERSHIP FEE BY CALCULATING THE SIZE OF YOUR ORGANISATION USING THE FOLLOWING CRITERIA: ASSETS UNDER MANAGEMENT OR ANNUAL PENSIONS TURNOVER.

THE CATEGORIES AND FEE BANDS ARE AS FOLLOWS:

	INVESTMENT AND FUND MANAGEMENT ASSET MANAGERS, INVESTMENT CONSULTANTS, CUSTODIANS, DRAWDOWN MANAGEMENT COMPANIES, BANKS, INSURERS AND BROKERS, BUYOUT COMPANIES AND PRIVATE EQUITIES FUNDS.	PROFESSIONAL, ADMINISTRATION AND SUPPORT SOLICITORS, ACTUARIES, INDEPENDENT TRUSTEES, ACCOUNTANTS, THIRD PARTY ADMINISTRATORS, SERVICE PROVIDERS TO ASSET MANAGERS, COMMUNICATIONS AND RETIREMENT CONSULTANTS, IT SOFTWARE SUPPORT.	
YOUR BAND	UK PENSION ASSETS UNDER MANAGEMENT (£M)	UK PENSION TURNOVER (£M)	YOUR SUBSCRIPTION
A	0 - 499	LESS THAN £1M	£938
B	500 - 999	£1 - £2M	£2,499
C	1,000 - 1,999	£2.1 - £5M	£4,999
D	2,000 - 2,999	£5.1 - £10M	£7,497
E	3,000 - 3,999	£10.1 - £15M	£9,374
F	4,000 - 4,999	£15.1 - £20M	£12,496
G	5,000 - 9,999	£20.1 - £25M	£15,620
H	Over 9,999	MORE THAN £25M	£18,743
INTERNATIONAL	-	-	£2,499

PLEASE INDICATE THE BAND FOR YOUR ORGANISATION (DATA WILL BE VALIDATED ANNUALLY):

ABOUT YOUR ORGANISATION

ORGANISATION NAME

HEAD OFFICE ADDRESS:

BUILDING NAME / NUMBER

TEL.

1ST LINE

COUNTRY

2ND LINE

WEBSITE

CITY

TWITTER

POSTCODE



WE WOULD LIKE TO TWEET TO WELCOME YOU INTO OUR ASSOCIATION, PLEASE LET US KNOW IF THIS ISN'T APPROPRIATE (TICK A BOX)

YES TO TWEET

NO TO TWEET

BUSINESS MEMBERSHIP FORM

PREFERRED CONTACT AT YOUR ORGANISATION

TITLE
FIRST NAME
SURNAME
JOB TITLE
EMAIL
DIRECT DIAL

ADDRESS (IF DIFFERENT TO PREVIOUS)

BUILDING NAME / NUMBER
1ST LINE
2ND LINE
CITY
POSTCODE
COUNTRY

PLEASE COPY THIS PAGE TO ADD ADDITIONAL CONTACTS AT YOUR ORGANISATION WHO WOULD LIKE TO RECEIVE MEMBERSHIP BENEFITS.

HOW DID YOU HEAR ABOUT US?

WORD OF MOUTH EMAIL EVENT INFO
WEBSITE
OTHER (PLEASE SPECIFY)

WHY DID YOU JOIN?

COMPLETE MEMBER BENEFIT PACKAGE LOBBYING VOICE
DISCOUNT ON CONFERENCES NETWORKING
EXHIBITING AND SPONSORSHIP OPPORTUNITIES
OTHER (PLEASE SPECIFY)

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*The full **terms and conditions** of business membership can be found on our website.*

I have read the terms and conditions and sign on behalf of the organisation:

The PLSA is committed to process your personal data in compliance with the General Data Protection Regulation (GDPR) and the Data Protection Act (2018). Please see our **privacy policy**.

Signature:

Date:

Please read the terms and conditions, complete the form and return to us:



BY POST

Pensions and Lifetime Savings Association
6th Floor
24 Chiswell Street
London
EC1Y 4TY



BY EMAIL

membership@plsa.co.uk