

# BUSINESS MEMBERSHIP FORM

**THE FUTURE FACING  
CHANGE MAKING  
POLICY DRIVING  
TOGETHER THRIVING  
MYTH BUSTING  
MEMBER BACKING  
PENSIONS AND  
LIFETIME SAVINGS  
ASSOCIATION**

# BUSINESS MEMBERSHIP FORM

## JOIN US

WE DETERMINE YOUR MEMBERSHIP FEE BY CALCULATING THE SIZE OF YOUR ORGANISATION USING THE FOLLOWING CRITERIA: ASSETS UNDER MANAGEMENT OR ANNUAL PENSIONS TURNOVER.

THE CATEGORIES AND FEE BANDS ARE AS FOLLOWS:

	<b>INVESTMENT AND FUND MANAGEMENT</b> ASSET MANAGERS, INVESTMENT CONSULTANTS, CUSTODIANS, DRAWDOWN MANAGEMENT COMPANIES, BANKS, INSURERS AND BROKERS, BUYOUT COMPANIES AND PRIVATE EQUITIES FUNDS.	<b>PROFESSIONAL, ADMINISTRATION AND SUPPORT</b> SOLICITORS, ACTUARIES, INDEPENDENT TRUSTEES, ACCOUNTANTS, THIRD PARTY ADMINISTRATORS, SERVICE PROVIDERS TO ASSET MANAGERS, COMMUNICATIONS AND RETIREMENT CONSULTANTS, IT SOFTWARE SUPPORT.	
YOUR BAND	UK PENSION ASSETS UNDER MANAGEMENT (£M)	UK PENSION TURNOVER (£M)	YOUR SUBSCRIPTION
A	0 - 499	LESS THAN £1M	£928
B	500 - 999	£1 - £2M	£2,472
C	1,000 - 1,999	£2.1 - £5M	£4,945
D	2,000 - 2,999	£5.1 - £10M	£7,415
E	3,000 - 3,999	£10.1 - £15M	£9,272
F	4,000 - 4,999	£15.1 - £20M	£12,360
G	5,000 - 9,999	£20.1 - £25M	£15,450
H	Over 9,999	MORE THAN £25M	£18,539
INTERNATIONAL	-	-	£2,472

PLEASE INDICATE THE BAND FOR YOUR ORGANISATION (DATA WILL BE VALIDATED ANNUALLY):

## ABOUT YOUR ORGANISATION

ORGANISATION NAME

HEAD OFFICE ADDRESS:

BUILDING NAME / NUMBER

TEL.

1ST LINE

COUNTRY

2ND LINE

WEBSITE

CITY

TWITTER

POSTCODE



WE WOULD LIKE TO TWEET TO WELCOME YOU INTO OUR ASSOCIATION, PLEASE LET US KNOW IF THIS ISN'T APPROPRIATE (TICK A BOX)

YES TO TWEET

NO TO TWEET

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## PREFERRED CONTACT AT YOUR ORGANISATION

TITLE  
FIRST NAME  
SURNAME  
JOB TITLE  
EMAIL  
DIRECT DIAL

## ADDRESS (IF DIFFERENT TO PREVIOUS)

BUILDING NAME / NUMBER  
1ST LINE  
2ND LINE  
CITY  
POSTCODE  
COUNTRY

PLEASE COPY THIS PAGE TO ADD ADDITIONAL CONTACTS AT YOUR ORGANISATION WHO WOULD LIKE TO RECEIVE MEMBERSHIP BENEFITS.

## HOW DID YOU HEAR ABOUT US?

WORD OF MOUTH      EMAIL      EVENT INFO  
WEBSITE  
OTHER (PLEASE SPECIFY)

## WHY DID YOU JOIN?

COMPLETE MEMBER BENEFIT PACKAGE      LOBBYING VOICE  
DISCOUNT ON CONFERENCES      NETWORKING  
EXHIBITING AND SPONSORSHIP OPPORTUNITIES  
OTHER (PLEASE SPECIFY)

.....  
*The full **terms and conditions** of fund membership can be found on our website.*

I have read the terms and conditions and sign on behalf of the organisation:

The PLSA is committed to process your personal data in compliance with the General Data Protection Regulation (GDPR) and the Data Protection Act (2018). Please see our **privacy policy**.

Signature:

Date:

***Please read the terms and conditions, complete the form and return to us:***



### BY POST

Pensions and Lifetime Savings Association  
6th Floor  
24 Chiswell Street  
London  
EC1Y 4TY



### BY EMAIL

membership@plsa.co.uk